

Bould Opportunities PLC, 80 Cheapside, London, EC2V 6EE

20th April 2021

Dear Shareholder

ANNUAL REPORT 2019 AND NOTICE OF THE 2021 ANNUAL GENERAL MEETING

Please accept this letter as notification that Bould Opportunities PLC's (the "Company") Annual Report for the year ended 31 December 2019 and the Notice of the 2021 Annual General Meeting (AGM) have now been published on the Company's website at bouldopportunities.com, please find enclosed a hard copy of the Report.

AGM attendance

The Company's Annual General Meeting will be held at 11:00am on Thursday 13th May 2021 at the offices of Goodman Derrick LLP, 10 St Bridge Street, London, EC4A 4AD.

This letter does not contain the full details of the resolutions to be tabled at the meeting, and these are contained in the Notice of the meeting and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Notice of AGM are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

Covid-19 Statement

Given the current COVID-19 pandemic and the associated UK Government's restrictions on public gatherings we are asking shareholders not to attend the venue in person and instead to participate in the meeting by submitting their proxy electronically. Shareholders that do attempt to attend the venue for the Annual General Meeting will not be permitted entry. Should you wish to raise any questions ahead of the meeting please do so via email to the Company at bould@investor-focus.co.uk. We will endeavour to respond to all questions received by 5pm on Tuesday 11th May 2021 with the Q&A being published on the Company website prior to the meeting.

All shareholders are urged to appoint the Chairman of the meeting as their proxy, with voting instructions. Please refer to the Notes to this Notice of Meeting for more information regarding proxy voting.

Proxy voting

You will **not** receive a hard copy form of proxy for the 2021 AGM in the post. Instead, you will be able to vote electronically using the link www.signalshares.com. You will need to log into your Signal Shares account, or register if you have not previously done so, to register you will need your Investor Code, this is detailed on your share certificate or available from our Registrar, Link Group (previously called Capita).

Proxy votes must be received no **later than 11:00am on Tuesday 11th May 2021.**

If you need help with voting online, please contact our Registrar, Link Group, on Tel: 0371 664 0391. . Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09:00 – 17:30, Monday to Friday excluding public holidays in England and Wales. Or email Link at shareholderenquiries@linkgroup.co.uk

Thank you for your continued support as a shareholder of Bould Opportunities plc.

Yours sincerely

CFO Solutions Limited
Company Secretary
Bould Opportunities plc